

FOR SCHOOLS & PARENTS

Special Needs Workshop

Hosted by **Melissa Burback**, ChSNC, ChFC, CLU, CDFA



How to Develop a Life Plan for Your Child

April 7

12-1 CST

VIRTUAL

Understand the core differences between legal financial and benefit planning.

- Special Needs Trusts & Guardianships
- Top Financial Planning Considerations
- Review Federal Benefits, like SSI and SSDI, Medicaid, and Waivers

REGISTER

A link will be provided before the event.



Understanding ABLE vs Special Needs Trusts

April 14

12-1 CST

VIRTUAL

Planning for a child with special needs goes beyond traditional financial planning.

- Legal, Financial & Benefits Planning Considerations
- Pros & Cons of ABLE Accounts
- Pros & Cons of Special Needs Trusts

REGISTER

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Participating school districts, do not sponsor, endorse, or supervise topics or events.



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